

ICAS Emerging Tech Forum

OEM and Supply Chain enablers and blockers in Australia

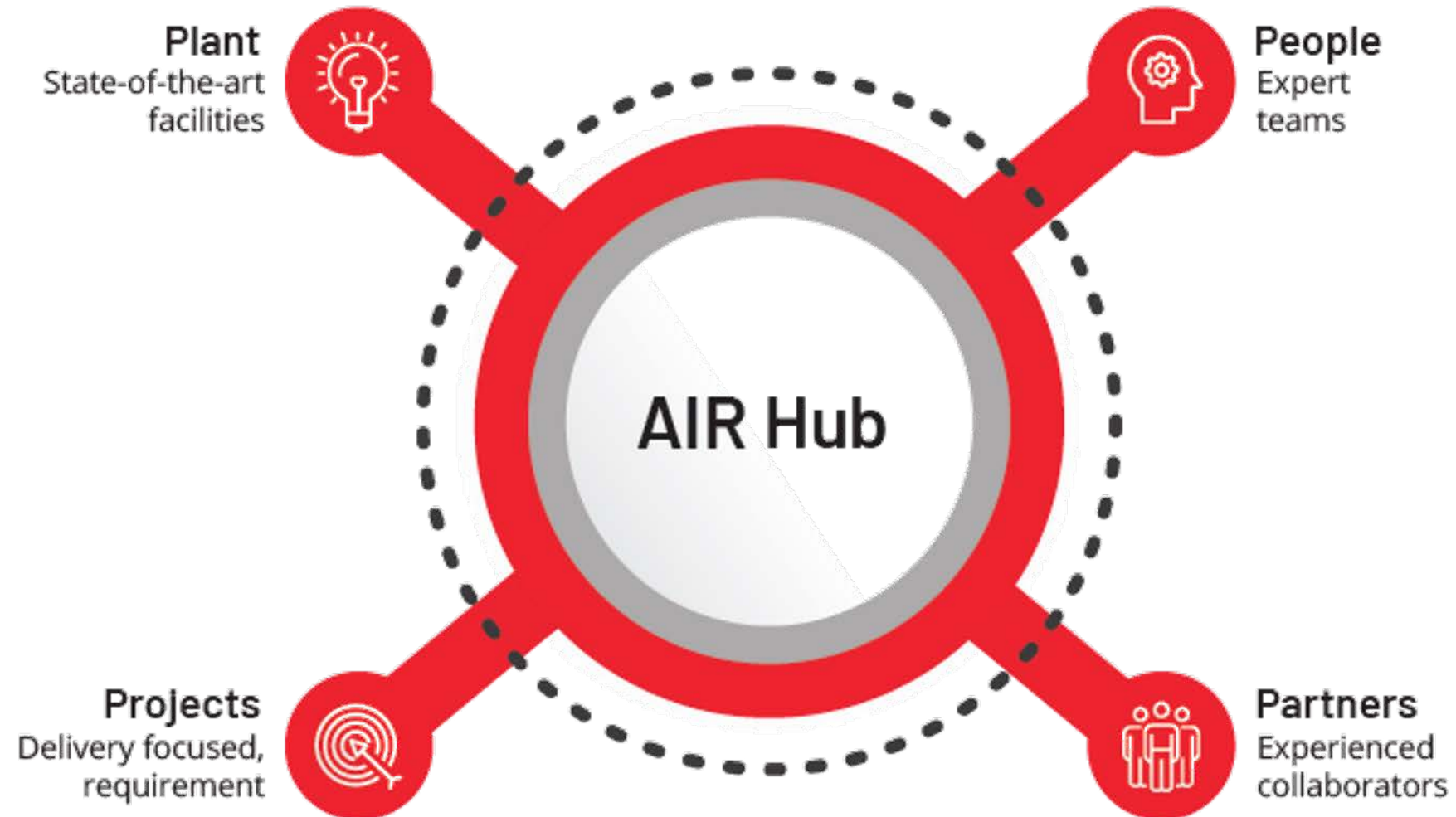


Dr Adriano Di Pietro, Director – Aerostructures Innovation Research Hub
Kyoto, Japan



AIR Hub

We exist for industry







AIR Hub key achievements

40

Industry partners

30

Swinburne staff

20

Students

10

Industry projects

7

International partners

6

New testing systems

5

AIR Passes

2

Technology launches

ADVANCED AIR MOBILITY IN VICTORIA

Economic growth through efficient
zero-emission transport and supply
chain networks

- Regional /Urban connectivity
- Reduced travel times
- Reduced emissions
- Improved emergency management
- Improved health care
- Promote equity, diversity and inclusion

Social
Outcomes

Attributes

- Community needs and expectations
- Transport and logistics integration
- Local jobs
- Partnership arrangements
- New technologies
- Testing and trialling
- Regulatory innovation
- New infrastructure
- National interests

Guiding
Principles

- Sustainability
- Community first
- Cross-sector innovation
- Regional development
- Local industry development
- Trust and collaboration
- Open platform

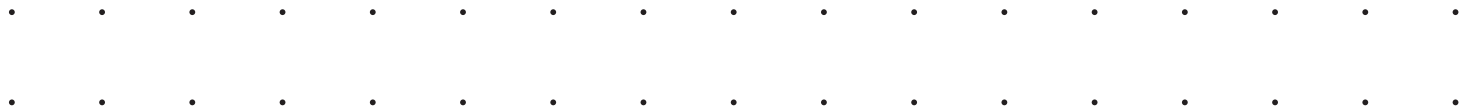
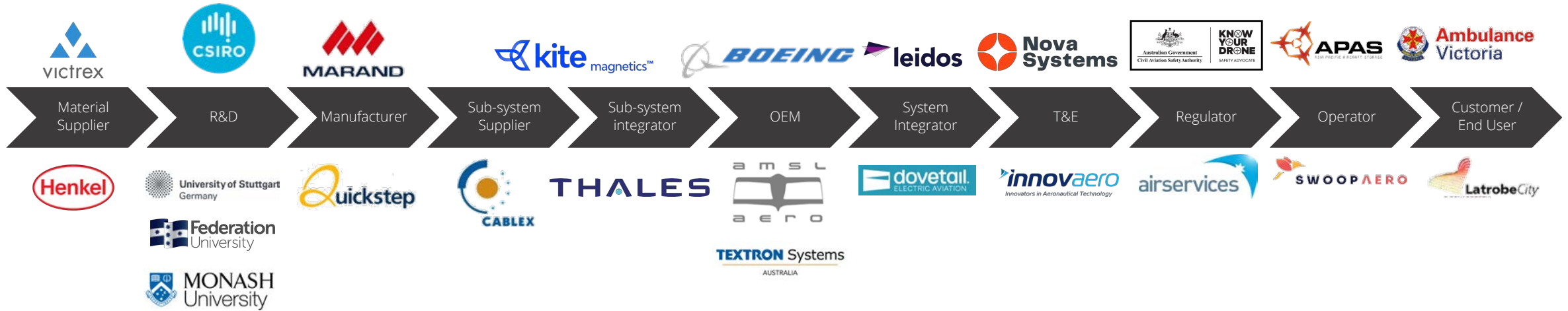
Economic
Outcomes

- Boost skills
- Jobs creation
- Supply chain resilience
- Efficient and cost-effective
- Increased productivity

Building a new industry

Our AAM Partners

Across the supply chain





Digitalisation

Blockers

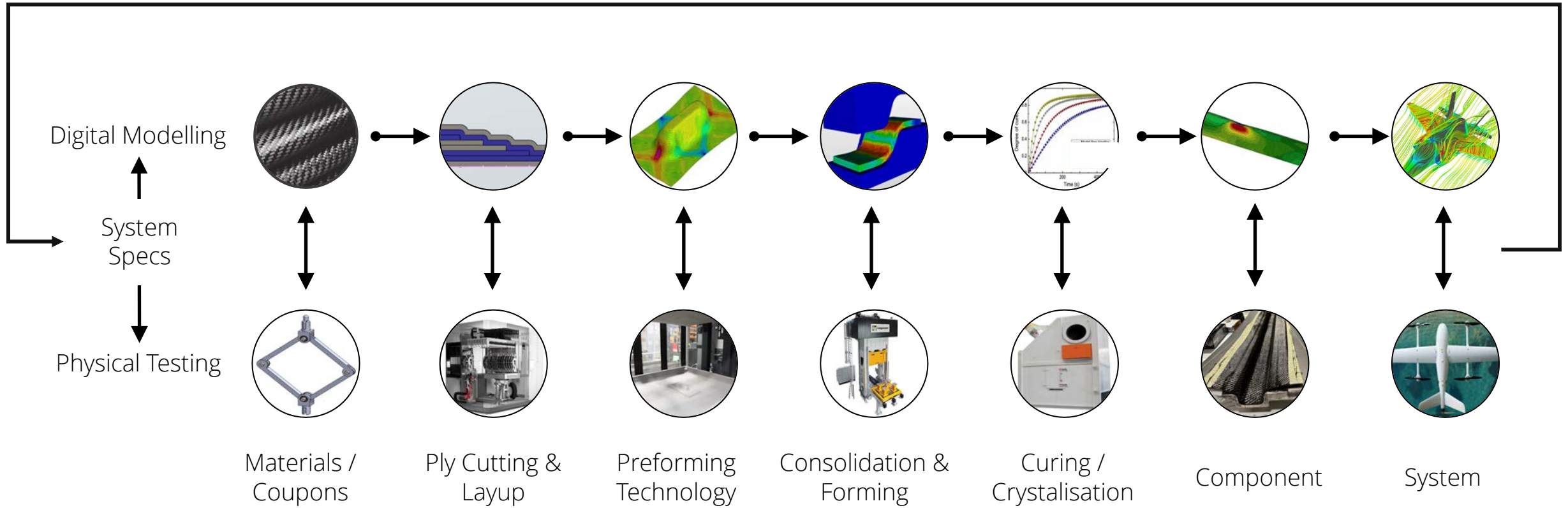
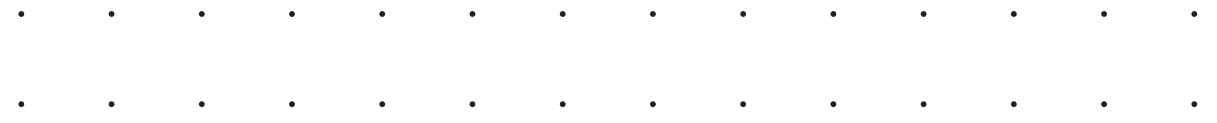
- Lack of available datasets / models
- Integrated design environments, more hype than practice
- Lack of digital fluency in supply chain engineering teams
- Lack of design design talent and resources
- Lack of clear supply chain design environment requirements cascade - suppliers are still working on dead datasets
- Trust and security - cyber risk on supplier systems as well as sustaining internal dev teams

Enablers

- AI adoption – bots, APIs,
- Rapid and readily available Industry 4.0 data acquisition
- Competitive software environment driving disruption – Cloud based design
- Testlab environments
- Super-computing facilities coming online, such as Ozstar
- Digital micro-credential courses
- Security accreditation and tools, eg Blockchain

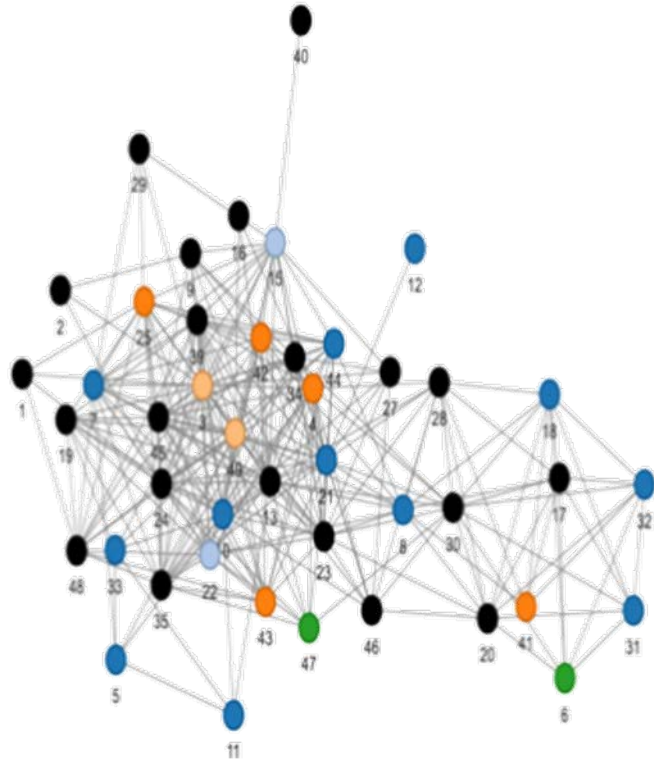
The Digital Building Block

Linking the digital chain



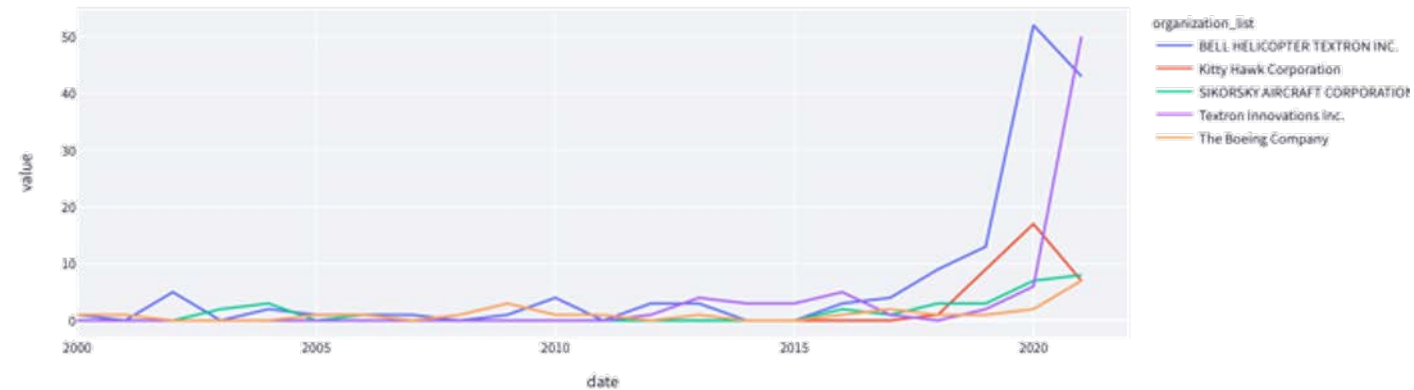
AI Augmented Search

We are using ML and NLP to undertake tech landscaping and identify the edge of innovation



Vector mapping → the edge of innovation

Top 5 Organisations



Trending analysis for technology road mapping



Materials & Manufacturing

Blockers

- Lack of competence in aerospace material qualification
- Suppliers cannot prototype with high volume processes
- Aerospace performance expectations – automotive volumes and price expectations
- New material introduction and qualification time and cost
- Unclear regulatory situation and standards stalling investment decisions

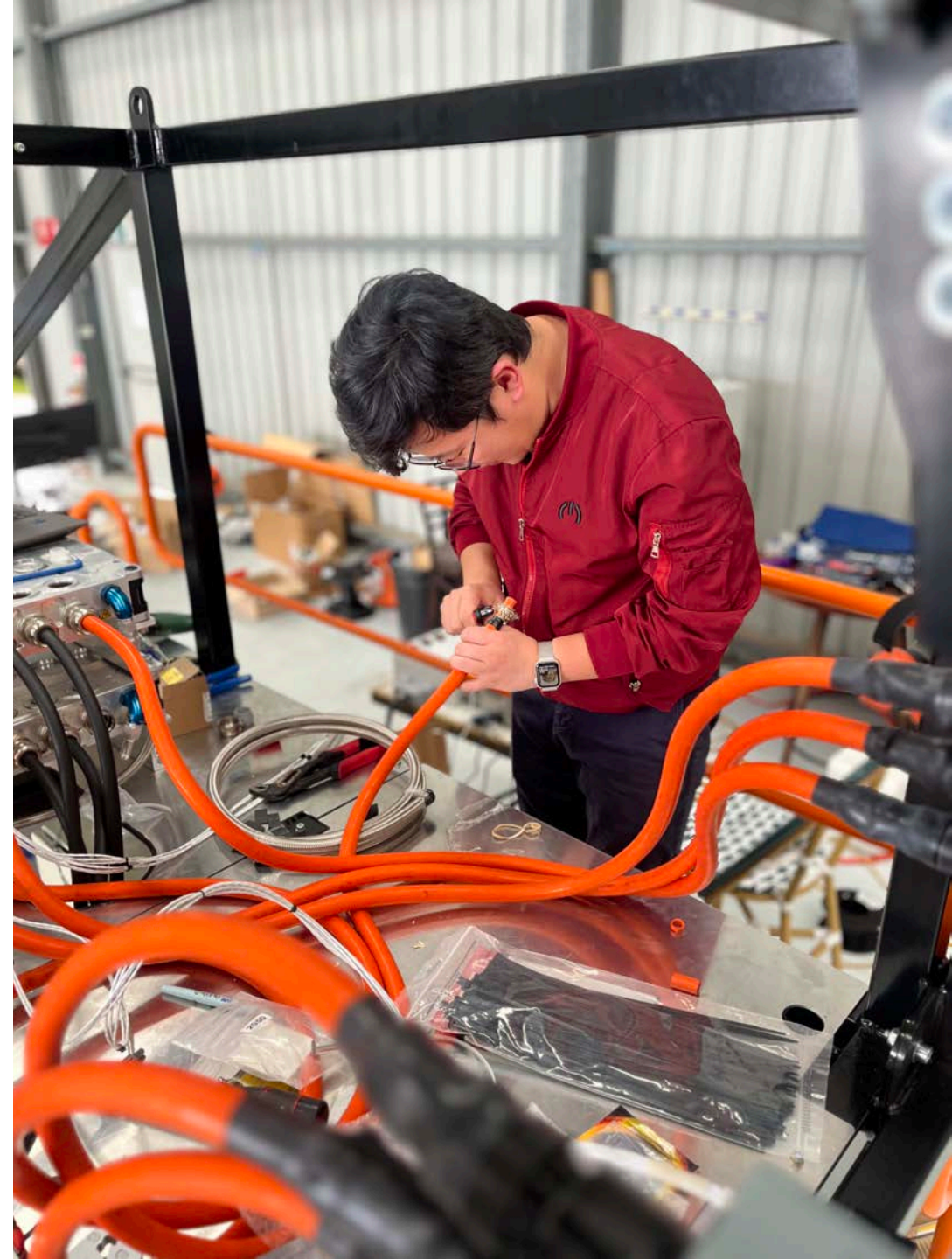
Enablers

- Open access labs, industry led research Hubs (AIR Hub)
- New modelling techniques for faster data acquisition and material card development
- accurate multi-physics models
- Hybridised development approaches leveraged from automotive supply chain
- New configurations of AAM driving new M&P opportunities, eg: Boeing X-66A truss braced wing

AIR Pass

Supporting high-potential aerospace ventures when they need it most

- 6-month intensive collaborative prototyping effort to get to next customer
- Up to \$50K of prototyping/engineering support
- 4-8 companies
- Agile SPRINT-style project management with fortnightly reviews
- Companies incorporated into the AIR Hub network to accelerate customer growth
- AIR Hub dedicated engineering and business support
- Swinburne University Innovation precinct residence and commercialisation support



The Industry 4.0 Testlab

Additive Manufacturing of Composite Aerostructures



Take a virtual tour or come and visit us
<https://www.swinburne.edu.au/research/platforms-initiatives/industry-4-0-testlab>

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Sustainability

Blockers

- Lack of suitably energy dense propulsion systems
- Inadequate LCA models
- Full LCA concerns - for example: battery production
- Lack of use data on net zero systems such as H2 fuel cells
- Airworthiness and crashworthiness concerns for H2 systems – lack of knowledge
- Inadequate battery management and safety case
- Cryo tank tech – huge technical challenge
- Green energy sources at point of use

Enablers

- New storage techniques – cryo, MOFs, ammonia
- Test and evaluation airport facilities
- Industry 4.0 digitalisation approaches
- Traditional OEMs driving supply chain sustainability requirements
- Hydrogen production and energy industry adoption, driving training, handling and training requirements
- Australian Aviation White Paper driving net zero targets



International Emerging Aviation Technology

POLICY STATEMENT



The RPAS and AAM Strategic Regulatory Roadmap



ADVANCED AIR MOBILITY IN VICTORIA

Economic growth through efficient zero-emission transport and supply chain networks



Industry Vision Statement
August 2022

Hydrogen development Roadmap

Maintaining momentum focusing on fundamental inputs to a H2 tech aero industry



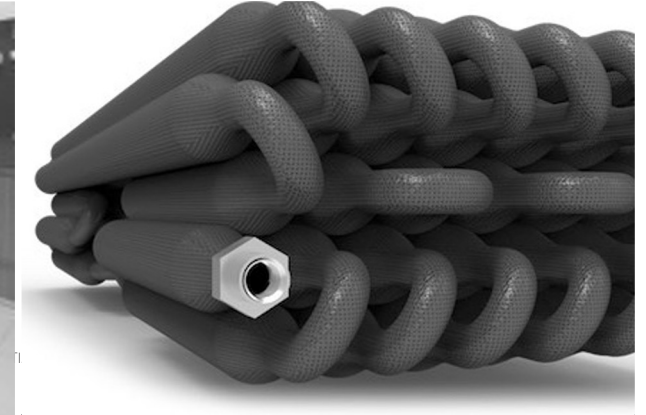
SHADE - Small H2 Aircraft Development Evolution



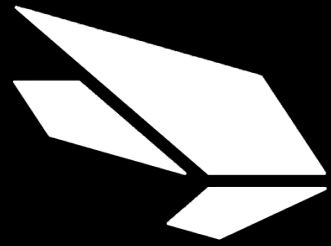
H22S - Hydrogen to the Skies



H2 EMU - Hydrogen Electric Modeling Unit



SCHY SAVER - H2 AERO STORAGE TECH using MOFs



Advanced Air Mobility | CRC



Join Now. Launching
2025

Thank you

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